

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FOURTH REPORT OF
ORDINARY COURSE PROFESSIONAL CHARGES**

PLEASE TAKE NOTICE that, on June 30, 2023, in accordance with the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 102 (the “OCP Order”), the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Notice of First Report of Ordinary Course Professional Charges*, ECF No. 466 (the “First OCP Report”) specifying the amounts disbursed by the Debtors to professionals utilized in the ordinary course of business (the “Ordinary Course Professionals”) for fees and expenses incurred through May 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2023, in accordance with the OCP Order, the Debtors filed the *Notice of Second Report of Ordinary Course Professional Charges*, ECF No. 849 (the “Second OCP Report”) specifying the amounts disbursed by the Debtors to Ordinary Course Professionals for fees and expenses incurred through September 30, 2023.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on February 29, 2024, in accordance with the OCP Order, the Debtors filed the *Notice of Third Report of Ordinary Course Professional Charges*, ECF No. 1412 (the “Third OCP Report”) specifying the amounts disbursed by the Debtors to Ordinary Course Professionals for fees and expenses incurred through January 31, 2024.

PLEASE TAKE FURTHER NOTICE that, in accordance with the OCP Order, the Debtors hereby file their fourth report specifying the amounts disbursed by the Debtors to Ordinary Course Professionals for fees and expenses incurred between February 1, 2024 through April 30, 2024 (the “Fourth OCP Report”), attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that inclusion of the fees and expenses of any Ordinary Course Professional in the Fourth OCP Report is without prejudice to the Debtors’ right to dispute or challenge the fees and expenses of each Ordinary Course Professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

PLEASE TAKE FURTHER NOTICE that the Debtors will serve the Fourth OCP Report, on the Notice Parties (as defined in the OCP Order).

Dated: May 30, 2024
New York, New York

/s/ Luke A. Barefoot
Sean A. O’Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARLY GOTTLIEB STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Fourth OCP Report

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Genesis Global Holdco, LLC et al.
Payments to Ordinary Course Professionals

Case No. 23-10063 (Jointly Administered)
Reporting Period: 02/01/2024-04/30/2024

Ordinary Course Professionals (\$USD)			
Name	Amount Paid During the Period	Total Paid to Date	General Description of Services Rendered
Morgan Lewis Stamford	\$0	\$10,000	Singapore Counsel for the Babel Bankruptcy
Reed Smith	\$0	\$10,707	Legal and Regulatory Advisor to GAP
Agon Litigation	\$0	\$81,840	Counsel to the Debtors for BVI litigation
Snell & Wilmer	\$1,288	\$245,373	Nevada Counsel to the Debtors for the Cash Cloud Bankruptcy
Prolegis	\$17,558	\$159,608	Singapore Counsel for the Babel Bankruptcy
Lite DePalma Greenberg & Afanador	\$18,875	\$18,875	New Jersey Counsel to the Debtors for the Blockfi Bankruptcy
Abrams and Bayliss	\$28,404	\$41,833	Delaware Counsel for the File Storage Partners Bankruptcy
JK Medora	\$29,125	\$32,920	Corporate Tax Advisor to the Debtors
Petrillo Klein and Boxer	\$53,160	\$53,160	Counsel for an Individual Director or Officer
Krieger Kim and Lewin LLP	\$65,533	\$65,533	Counsel for an Individual Director or Officer
Crowell & Moring LLP	\$76,558	\$885,481	Counsel for an Individual Director or Officer
Ropes & Gray	\$208,256	\$208,256	Counsel for an Individual Director or Officer
Alston And Bird	\$303,185	\$861,694	Counsel for an Individual Director or Officer
Allen & Overy	\$449,998	\$949,997	Counsel for an Individual Director or Officer
Total Payments to OCP	\$1,251,939	\$3,625,277	